



**MBR - Loan Portfolio by School Type**

| School Type              | Current Principal Balance (\$) | Pie Chart |
|--------------------------|--------------------------------|-----------|
| 4 Year schools           | 182,174,476.00                 |           |
| 2 Year schools           | 42,828,898.00                  |           |
| Vocational / Proprietary | 30,211,096.00                  |           |
| Consolidation            | 226,729,691.00                 |           |
|                          | <b>481,944,161.00</b>          |           |

**MBR - Loan Portfolio by Loan Type**

| Loan Type             | Current Principal Balance (\$) | Pie Chart |
|-----------------------|--------------------------------|-----------|
| Stafford Subsidized   | 141,914,696.00                 |           |
| Stafford Unsubsidized | 101,743,425.00                 |           |
| Plus                  | 10,958,272.00                  |           |
| SLS                   | 616,293.00                     |           |
| Consolidation         | 226,711,475.00                 |           |
|                       | <b>481,944,161.00</b>          |           |

**MBR - Loan Portfolio by Guarantor**

| Guarantor   | Current Principal Balance (\$) | Pie Chart |
|---|--------------------------------|-----------|
| Oklahoma Guaranteed Student Loan Program          | 424,036,399.00                 |           |
| Student Loan Guarantee Foundation of Arkansas     | 35,571,756.00                  |           |
| Texas Guaranteed Student Loan Corporation         | 19,180,391.00                  |           |
| United Student Aid Funds, Inc.                    | 203,274.00                     |           |
| Louisiana Student Financial Assistance Commission | 2,682,398.00                   |           |
| National Student Loan Program                     | 267,687.00                     |           |
| College Access Network, Colorado                  | 2,256.00                       |           |
|   | <b>481,944,161.00</b>          |           |

**MBR Summary****9/30/07**

| <b>STATUS</b>             | <b>TOTAL ALL BOND<br/>ID'S</b> | <b>%'S</b> | <b>% to REPAY</b> |
|---------------------------|--------------------------------|------------|-------------------|
| School                    | 80,145,327.00                  | 16.63      |                   |
| Grace                     | 27,130,497.00                  | 5.63       |                   |
| Deferment                 | 74,523,398.00                  | 15.46      |                   |
| Forbearance               | 66,617,156.00                  | 13.82      |                   |
| Current Repay             |                                |            |                   |
| 0-30                      | 183,722,076.00                 | 38.12      |                   |
| Delinquent                |                                |            |                   |
| 31-60                     | 10,178,067.00                  | 2.11       | 3.44              |
| 61-90                     | 11,495,926.00                  | 2.39       | 3.89              |
| 91-120                    | 5,293,741.00                   | 1.10       | 1.79              |
| 121-150                   | 3,736,124.00                   | 0.78       | 1.26              |
| 151-180                   | 2,753,235.00                   | 0.57       | 0.93              |
| 181-210                   | 3,364,390.00                   | 0.70       | 1.14              |
| 211-240                   | 2,796,671.00                   | 0.58       | 0.95              |
| 241-270                   | 1,993,893.00                   | 0.41       | 0.67              |
| over 270                  | 3,889,977.00                   | 0.81       | 1.31              |
| Total Delinquent          | 45,502,023.00                  |            | 15.38             |
| Claim                     | 4,303,684.00                   | 0.89       |                   |
| Total Insured             | 481,944,161.00                 | 100.00     |                   |
| Grand Total inc uninsured | 482,048,474.00                 |            |                   |
| Uninsured                 | 104,313.00                     |            |                   |

**OSLA 1995 MASTER BOND RESOLUTION**  
**Principal Redemptions and Obligations Outstanding**  
**September 30, 2007**

***Senior Obligations***

| <u>Series</u> | <u>Tax Status</u> | <u>Issue Date</u> | <u>Final Maturity Date</u> | <u>Interest Rate Mode</u> | <u>Principal Amount Issued</u> | <u>Less: Principal Matured</u> | <u>Less: Principal Redemptions</u> | <u>Principal Amount Outstanding</u> |
|---------------|-------------------|-------------------|----------------------------|---------------------------|--------------------------------|--------------------------------|------------------------------------|-------------------------------------|
| 2007A-1       | Tax-Exempt        | 04-03-2007        | 03-01-2037                 | 35-Day Auction            | \$ 109,725,000                 | 0                              | 0                                  | \$ 109,725,000                      |
| 2004A-3       | Taxable           | 11-10-2004        | 09-01-2034                 | 3-Mo LIBOR Index          | 100,000,000                    | 0                              | 0                                  | 100,000,000                         |
| 2004A-2       | Tax-Exempt        | 10-14-2004        | 06-01-2034                 | 35-Day Auction            | 40,625,000                     | 0                              | 0                                  | 40,625,000                          |
| 2004A-1       | Tax-Exempt        | 01-30-2004        | 12-01-2033                 | 35-Day Auction            | 40,625,000                     | 0                              | 0                                  | 40,625,000                          |
| 2001A-2       | Taxable           | 12-20-2001        | 12-01-2031                 | 28-Day Auction            | 50,000,000                     | 0                              | 0                                  | 50,000,000                          |
| 2001A-3       | Taxable           | 12-20-2001        | 12-01-2031                 | 28-Day Auction            | 25,000,000                     | 0                              | 0                                  | 25,000,000                          |
| 2001A-4       | Taxable           | 12-20-2001        | 12-01-2011                 | Quarterly CP Index        | 50,000,000                     | 0                              | 0                                  | 50,000,000                          |
| 2001A-1       | Tax-Exempt        | 06-01-2001        | 06-01-2031                 | 5.625%                    | 15,625,000                     | 0                              | 0                                  | 15,625,000                          |
| 1995A-1       | Tax-Exempt        | 11-09-1995        | 09-01-2025                 | 35-Day Auction            | 21,600,000                     | 0                              | 0                                  | 21,600,000                          |
| 1995A-2       | Tax-Exempt        | 11-09-1995        | 09-01-2025                 | 1 Year Auction            | <u>7,000,000</u>               | 0                              | 7,000,000                          | <u>0</u>                            |
| Total Senior  |                   |                   |                            |                           | <u>\$ 460,200,000</u>          |                                |                                    | <u>\$ 453,200,000</u>               |

***Subordinate Obligations***

|                       |            |            |            |                |                       |             |   |                      |
|-----------------------|------------|------------|------------|----------------|-----------------------|-------------|---|----------------------|
| 2001B-1               | Tax-Exempt | 06-07-2001 | 06-01-2031 | 35-Day Auction | \$ 25,000,000         | 0           | 0 | \$ 25,000,000        |
| 1996B-1               | Tax-Exempt | 08-27-1996 | 08-01-2004 | 4.90%          | 5,975,000             | \$5,975,000 |   | 0                    |
| 1996B-2               | Tax-Exempt | 08-27-1996 | 08-01-2008 | 5.10%          | 6,230,000             | 0           | 0 | 6,230,000            |
| 1995B-1               | Tax-Exempt | 11-09-1995 | 09-01-2008 | 5.80%          | 2,000,000             | 0           | 0 | 2,000,000            |
| 1995B-2               | Tax-Exempt | 11-09-1995 | 09-01-2025 | 6.35%          | <u>3,980,000</u>      |             | 0 | <u>3,980,000</u>     |
| Total Subordinate     |            |            |            |                | <u>\$ 43,185,000</u>  |             |   | <u>\$ 37,210,000</u> |
| Total All Obligations |            |            |            |                | <u>\$ 503,385,000</u> |             |   | <u>\$490,410,000</u> |